



# Cash management service

## BENEFITS FOR

## Power of attorneys

A savings product that stays ahead of the market.

We know that power of attorney obligations motivate attorneys to earn the best possible interest for their donors, balanced with providing optimum security. Our service enables clients to apply these principles to the assets they manage – with one simple sign-up, we'll achieve the very best interest rates for donor cash deposits across a variety of banks.

### You will benefit from:

**Best interest rates.** On a variety of terms, depending on your provider and liquidity preferences.

**Single sign-up process.** Providing you with access to a variety of banks.

**Peace of mind.** Safe in the knowledge that your donor's cash is taken care of.

**Complete transparency.** Our online platform provides instant access to current and historical information.

**Compliance.** With all power of attorney obligations and regulations.

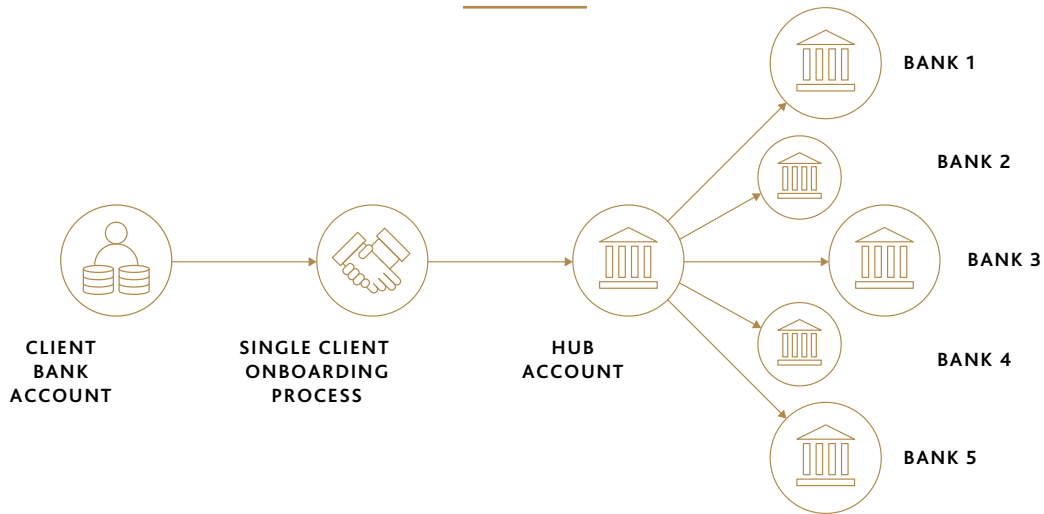
**Managed account.** Account support from the Client Services Team.

**WH** WILLIAM  
HIGHBOURNE  
WEALTH MANAGEMENT

POWERED BY

**Insignis**  
Cash Solutions

# How it works



1

**Step one:**  
**Apply for account**

We open your Hub Account with Barclays.

2

**Step two:**  
**Transfer deposit**

You transfer your cash deposit into your Hub Account.

3

**Step three:**  
**Place deposit with banks**

We transfer your initial allocations to your chosen accounts.

## About Insignis

Established in 2015, Insignis offers a wealth of financial and technological experience. Its independence allows the company to offer a holistic service that focuses on achieving better interest rates for you, while bespoke technology ensures that saving money is easy.

With offices in Cambridge and London, Insignis focuses on ensuring that all its clients receive an impeccable service – it's at the heart of what the team does. To ensure a first-class service, the Insignis Client Services Team is just a phone call away ready to assist you.

For more information, visit [williamhighbourne.com/cash](http://williamhighbourne.com/cash) or call us on +44 (0) 1395 207350.

### SECURITY

All client data is encrypted at all times. All payments pass through a two-tier approval process to ensure that no one individual can authorise a payment. Your savings will only ever be sent back to your designated account, selected by you when you set up the service. Your Insignis Client Services Team will require a separate verification process before they are able to release funds.