



# Cash management service

## BENEFITS FOR

## Trusts / trustees

A savings account that keeps you top of the market.

We know that the obligations under the Trustees Act 2000 and the Code of Good Governance motivate trustees to earn the best possible interest for their beneficiaries, balanced with providing optimum security. Our service enables clients to apply these principles to the cash they manage and can be tailored to different cash management client requirements in a wide variety of legal situations.

### You will benefit from:

**Compliance.** With trustee obligations and regulations, and the best rates available.

**Secure cash movement.** Within the banking systems, and you remain the beneficial owner.

**24/7 access.** To your accounts online through our secure banking portal.

**Best interest rates.** On a variety of terms, depending on your provider and liquidity preferences.

**No disruptions.** Leaving your current banking, current account or asset management relationships unaffected.

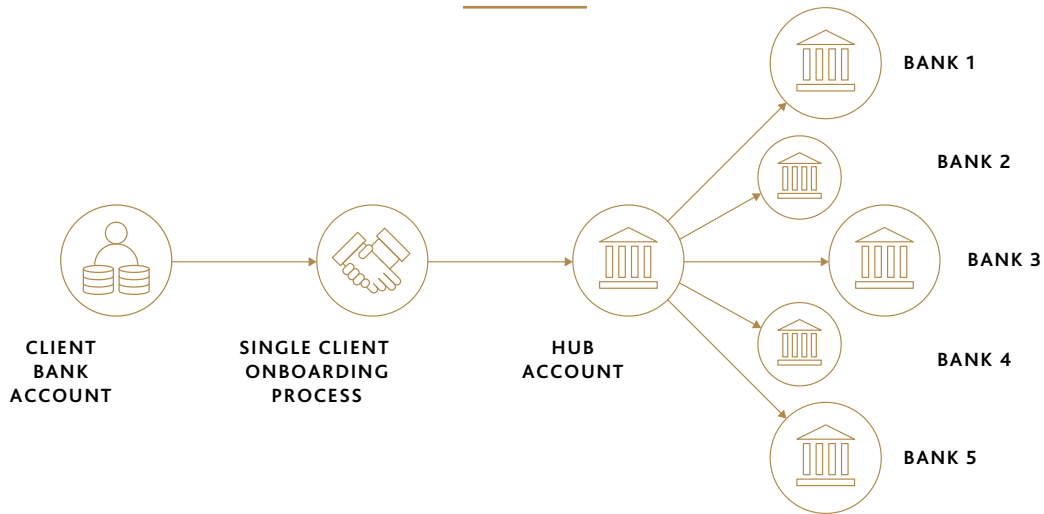
**Peace of mind.** Safe in the knowledge that your cash is taken care of.



POWERED BY

**Insignis**  
Cash Solutions

# How it works



1

**Step one:**  
**Apply for account**

We open your Hub Account with Barclays.

2

**Step two:**  
**Transfer deposit**

You transfer your cash deposit into your Hub Account.

3

**Step three:**  
**Place deposit with banks**

We transfer your initial allocations to your chosen accounts.

## About Insignis

Established in 2015, Insignis offers a wealth of financial and technological experience. Its independence allows the company to offer a holistic service that focuses on achieving better interest rates for you, while bespoke technology ensures that saving money is easy.

With offices in Cambridge and London, Insignis focuses on ensuring that all its clients receive an impeccable service – it's at the heart of what the team does. To ensure a first-class service, the Insignis Client Services Team is just a phone call away ready to assist you.

For more information, visit [williamhighbourne.com/cash](http://williamhighbourne.com/cash) or call us on +44 (0) 1395 207350.

### SECURITY

All client data is encrypted at all times. All payments pass through a two-tier approval process to ensure that no one individual can authorise a payment. Your savings will only ever be sent back to your designated account, selected by you when you set up the service. Your Insignis Client Services Team will require a separate verification process before they are able to release funds.