



Cash management service

BENEFITS FOR

Charities

A savings account that keeps giving back.

We understand that every charity is different, with its own unique approach to ethical, responsible, or mainstream investment. We can make your cash reserves work for you and help your trustees to uphold their obligations of diversifying exposures while maximising return.

You will benefit from:

No disruptions. Leaving your current banking, current account or asset management relationships unaffected.

Secure cash movement. Keeping this within the UK banking system.

Single sign-up process. Providing you with access to a variety of banks.

Best interest rates. On a variety of terms, depending on your provider and liquidity preferences.

Variety of banks. Both UK-based and offshore, offering a wide range of products with competitive interest rates.

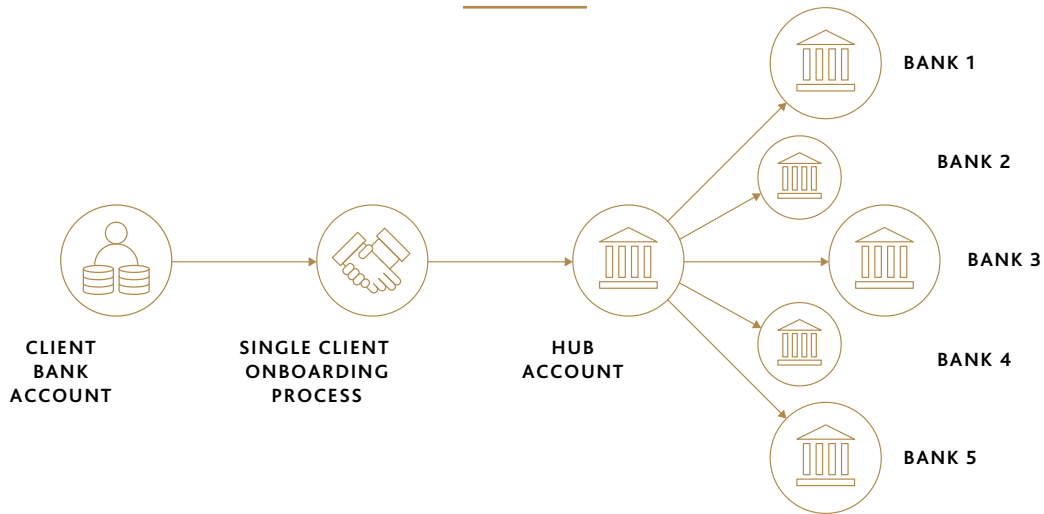
Managed account. Account support from the Client Services Team.

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HIGHBOURNE
WEALTH MANAGEMENT

POWERED BY

Insignis
Cash Solutions

How it works



1

Step one:
Apply for account

We open your Hub Account with Barclays.

2

Step two:
Transfer deposit

You transfer your cash deposit into your Hub Account.

3

Step three:
Place deposit with banks

We transfer your initial allocations to your chosen accounts.

About Insignis

Established in 2015, Insignis offers a wealth of financial and technological experience. Its independence allows the company to offer a holistic service that focuses on achieving better interest rates for you, while bespoke technology ensures that saving money is easy.

With offices in Cambridge and London, Insignis focuses on ensuring that all its clients receive an impeccable service – it's at the heart of what the team does. To ensure a first-class service, the Insignis Client Services Team is just a phone call away ready to assist you.

For more information, visit williamhighbourne.com/cash or call us on +44 (0) 1395 207350.

SECURITY

All client data is encrypted at all times. All payments pass through a two-tier approval process to ensure that no one individual can authorise a payment. Your savings will only ever be sent back to your designated account, selected by you when you set up the service. Your Insignis Client Services Team will require a separate verification process before they are able to release funds.